



LEE'S SUMMIT Educational FOUNDATION, INC.

# Estate Gift Notification - CONFIDENTIAL

We value your future gift and wish to properly thank you and acknowledge your generosity through our Generations – Legacy for a Lifetime program. Please complete the following information regarding your future gift intent.

Donor name \_\_\_\_\_ Date of birth \_\_\_\_\_

Spouse name (if applicable) \_\_\_\_\_ Date of birth \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Name as you would like it to appear in recognition \_\_\_\_\_

## TYPE OF GIFT

Will or Trust     Life insurance     Stocks/bonds     Retirement assets     Cash

Other (please describe) \_\_\_\_\_

## DESCRIPTION OF GIFT

Please describe the nature of your gift to the Lee's Summit Educational Foundation (for example - percentage of estate, specific dollar amount, etc.)

\_\_\_\_\_  
\_\_\_\_\_

As of today's date, I estimate the value of this provision in my estate plan will be \$ \_\_\_\_\_

## PURPOSE OF GIFT

Please use my gift in the area of greatest need through the LSEF Excellence for Education Endowment fund.

– OR –

My gift is a contingent gift. Please describe the contingent arrangements: \_\_\_\_\_

\_\_\_\_\_

I/We understand that this is not a legal or binding commitment on my/our estate. LSEF should understand that the size of this future gift may be significantly different than the amount estimated above. If for any reason in the future LSEF is no longer in my/our plan, I/we will notify you so that you can update your records

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please check if you do NOT want your gift publicized or your name highlighted in any donor listing. Remember acknowledging your gift may be an incentive for others to give.

Thank you! Your gift is an investment in the bright future of education for students in the Lee's Summit R-7 School District.

Please return this completed form to:

Lee's Summit Educational Foundation

c/o Chrissy Symes

301 NE Tudor

Lee's Summit, MO 64086



LEE'S SUMMIT Educational FOUNDATION, INC.

816.986.1015

www.lsedfoundation.org